

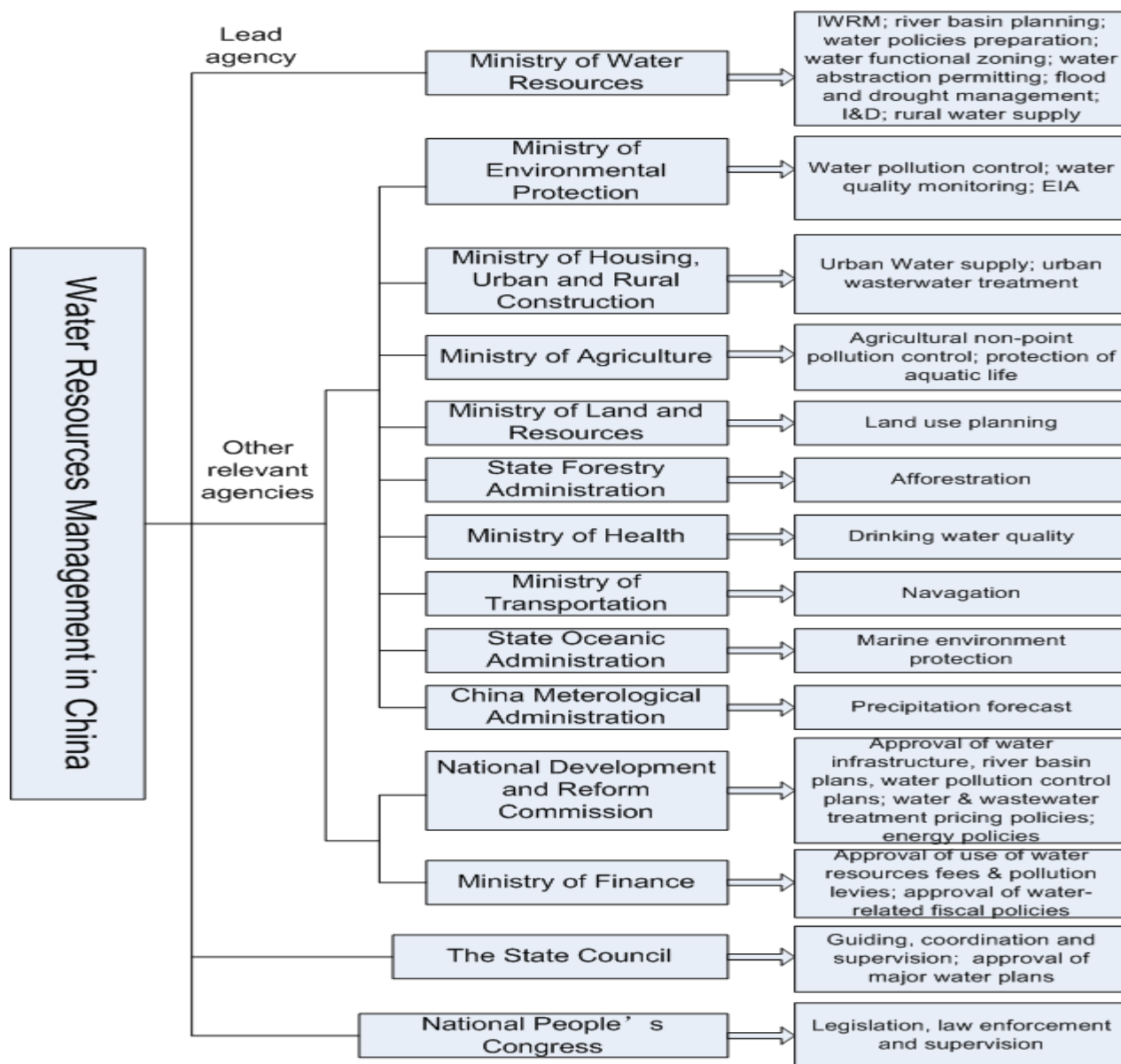


# 中国水利投融资机制简介

## A Brief Overview of Investment Mechanism for Water Projects in China

**2013-04-19**

# Ministries and Authorities involved in WRM



Source: Addressing China's Water Scarcity, WB (with modification)



# 水利项目 Projects in Water Sector

- 防洪除涝 Flood/Logging Control;
- 农田灌排 Irrigation and Drainage;
- 水土保持 Soil Conservation;
- 河道整治 River Training;
- 水资源保护 Water Resources Protection;
- 供水 Water Supply;
- 水力发电 Hydropower Development;
- 综合利用 Multi-purpose.

# 项目分类 Projects Classification

- 甲类项目与乙类项目 Category A vs. Category B

甲类项目：社会效益为主 → 主要从财政资金安排

Category A: Social benefits dominate → fiscal fund as main investment

乙类项目：经济效益为主 → 主要通过非财政性资金渠道筹集

Category B: Economic benefits dominate → mainly financed through non-fiscal channels

# 项目分类 Projects Classification

- 中央项目与地方项目 Central vs. Local

中央项目：跨省（区、市）的大江大河的骨干治理工程、引水工程、水资源综合利用项目 → 以中央投资为主

Central: Trans-province Major Rivers Training, Water Transfer, multi-purpose projects → central fiscal fund as main investment

地方项目：局部受益的水利项目 → 中央参与投资、中央补助投资、全部由地方出资

Local: Projects which mainly benefit locally →

Partly financed by central fiscal fund, or subsidised by central fiscal fund, or wholly financed by local funds.

# 水利投资的构成 Sources of Investment

- 财政资金：预算内拨款、预算内专项资金、水利建设基金等

Fiscal fund: budgeted allocation, budgeted special funds, Water Conservancy Fund

- 非财政资金：国内贷款、企业自筹、债券、外资等。

Non-fiscal fund: domestic loan, self-raised fund, bond, foreign capital.

# 项目立项 Project Application

- 项目建议书 Project Proposal

依据国民经济发展规划、流域综合规划、区域规划、专项规划

Referring to Socio-economic Development Plan,  
River Master Plan, Regional Plan, Special Plans

- 项目可行性报告 Project Feasibility Study

# 招标管理 Bidding Regulation

- 范围 Scope :
  - (1) 关系公共利益、公共安全的水利项目；
  - (2) 使用国家投资或国家融资的项目；
  - (3) 使用外国资金的项目。
- 规模 Size （单项合同 Each package） :
  - 施工 Construction  $\geq 200$ 万元 ¥ 2 million
  - 设备、材料 Equipment/material  $\geq 100$ 万元 ¥ 1 million
  - 勘察设计、监理 Design/Supervision  $\geq 50$ 万元 ¥ ½ million
  - 项目总投资 Total investment  $\geq 3000$ 万元 ¥30 million(Note: the last criteria is a Principle)





谢 谢！

Thanks for your attention.